## RAINE PRIVACY NOTICE

Last updated: April 2023

Raine(as defined below) onsiders privacy to be fundamental to our relationship with investors. We are committed to maintaining the confidentiality, integrity and security of investors' perstantal. We appreciate that we have access to information about our investors investors available to the public and understand Raine's obligation to protect the privacy of that information.

As used in this Notice, "Raine" means (i) Raine Capital LL("Raine Capital"), an Investment Adviss registered with the SE("Qii) Raine Securities LL("Raine Securities") Raine Capital saffiliated broker dealer registered with the SEC and a member of FINRA; and (iii) any entity controlled by or under common control with RaineCapital, excluding anyPortfolio Companies" Portfolio Companies means any portfolio companies in which Funds (as defined belawe) invested or propose to invest

This Privacy Notice(the "Notice") details how the relevant membersaffiliatesof Raine("we" or "us") (including the general partners of limited partners hips nanaging members of limited liability companies composing investment funds ponsored or managed Raine(each a "Fund") in which existing, former and prospective investors in the Funds ("estors") invest), process personal data received about such Investors or any person acting on behalf of an Investor, as the contact person or ultimate beneficial owner of an institutional investor) (the Investor and any such persons acting on its behalf each referred to herein as "you") in relation to the investment or potential investment in the relevant F, throw we collect, share, and process such personal data and your rights and obligations in relation to your perdorial data the course of your investment (or, where you act on behalf of an Investor, during the course of that Investor's investment). For information about personal data collected about individuals outside this context, please see our personal data privacy policy

This Notice also describes the measures we have taken in order to protect the confidentiality, integrity and security of personal dategarding nvestors our purposes for collectins such information, Investors' rights regarding their personal date dated the way to contact Raine to exercise those rights. It also describes the limited extent to which we may share that information with affiliates and fidinated third parties of the Funds.

This Notice and the policies described herein are subject to change at any time.

#### **Data Controller Contact Details**

Raine Capital is the data controller in relation to personal delating to Investors (or persons representing suchInvestors) Relevant information to Raine Capital and applicable affiliates of anyndsis available in the Fund's legal documents and subscription agreementes accessible to existing Investorsat the following third party investor parts: (1) the JPMorgan Schard Investor Portal (for Raine's growth equity, gaming nd venture capital funds); and (2) O'Connor DesviAdministration ("ODA") Investor Portal (for Raine's hedge fund) or can be made available by emailing FundLegal@raine.com hese documents are available to new Investors (or persons acting on behalf of such Investors) for the Funds which are pen for subscription, via a secure data room available only during the fundraising period, or can be made available by emailing Legal@raine.com



### Collection of Information

Where you are an Investor who is an individual where you are acting on behalf of an Investog. (§ ou are an advisor, employee or contact person of an Investor (or its affiliates) or you are an ultimate beneficial owner of an institutional investor or an advisor, employee or contact person of such ultimate beneficial owner), you and/or the Investor will provide your personal data to us by completing the subscription forms and associated documentation, by communicating with us by phone; er otherwise (including through our advisors) or by the electronic subscription document accessible on the Investor onboarding portal for the Funds, Fund Formel addition, some of the personal data you provide to us will be accessible to you via theabovementioned PMorgan an ©DA Investorportals

In all cases, wenay collect and pocesthe following personal data about you:

- Contact and/or personal data such as first name, last name, telephone number, email address, residential addressusiness address;
- Governmentssued identifiers such assport number, driverlicense number, tax ID numbers;
- Other information we collect from investor questionnaires, subscription agreements and/or other forms of communications with you, such as social securityational insuranceumbers, net worth andsources of income:
- Information about transfers of your interests in our funds to third parties and parties to and terms
  of such transactions with third parties;
- Bank details and wire instructions:
- Screening against OFAC and various other lists, criminal searches and newspaper
- KYC and/or AML documentation including proof of identity and proof of address (for example, utility bills, bank statements, diev's license, passport or other photo ID);
- Transactions within the Funds, including capital account balances, investmented emptions;
- With regard to each of your visits to the abovementioned JPMorgan and [Northe]rInTresstor portals we automatically collect technical information, including the Internet protocol (IP) address used to connect your computer to the Internet, your login information, browser type and version, time zone setting, browser pking types and versions, operating system and platform; and
- Information in relation to your net worth, history of investments, investment preferences and/or tax position, allocation of interests in any Funatsd/or allocation of profit or other distributions from suchFunds



# Purpose of Processing

We process your personal data in reliance upon the legal basis and for the purposes set out below.

Purpose of Use	Categories of Personal Data processed for each purpose	
Account administration, handling of orders, management subscription, redemption and transfer of interests, maintaining the register of partners or member and distributions, managing distributions including the allocations of profit and lost between Investors, internal autovalidations, communications events, investor relations and managementally performance of service requested by and operations accordance with the instructions the Investor.	behalf of an Investor:  Contact and/or personal dalers such as first name, last name telephone number, emainderes, residential address business address; and  Government issued ore identifiers such as passpones number, driver's license	Investor) it is necessary for our legitimate interests (to ensu effective administration of the investment).  Where the Investor is a individual: it is necessary for entry into and performance of two necessary.  Investment is a individual: it is necessary for entry into and performance of two necessary.  Investment is a individual: it is necessary for entry into and performance of two necessary.  Investor is a individual: it is necessary for entry into and performance of two necessary.

Purpose of Use	Categories of Personal Data processed for each purpose	
	address, residential addres business address;	
	Governmenfissued identifiers such as passponding number, driver's license number, tax ID number; and	
	KYC and/or AML documentation including proof of identity and proof or address (for example, utilit bills, bank statements driver's license, passport or other photo ID).	f y
Monitoring electronic communications for quality an business analysis.		Necessary for our legitimat interests (to run an efficient and arsuccessful fund).
	Contact information such a first name, last name username, telephor number, email addresdate fime and content of call	
information about fundraising	behalf of an Investor or where you are an Investor who is a individual:	degitimate interests.
communications at any time to contacting us at a learning time.	goritade innomination dudin q	
For the purpose of processing	In relation to the Investor o	Where the Investor is a

For the purpose of processir payments

In relation to the Investor o Where the Investor is a those who may be acting c the Investors behalf:

Contact information such a first name, last name telephone number, ema address.

### Protection of Information

We maintain physical, electronic and procedural safeguards that comply with ederal standards to protect personal data regarding investors. We use reasonable best efforts to require that any person or institution to which we disclose personal data regarding an investor will protect the confidentiality of that investor information and use the information only for the purposes for which we disclose the information to them. In addition, we restrict access to nonpublic personal data regarding reg

## **Data Subject Rights**

The General Data Protection Regulation (the "GD" Prand other national privacy laws provide data subjects with certain rights regarding their personal data. To the extendable investors whose personal data is colm J 0 Tc -31.03n0a ad7 pro7 any pss tore

